16 November 2021

White Rock Minerals Secures OTC Electronic Trading with DTC Approval

White Rock Minerals ("White Rock" or "the Company") (**ASX:WRM; OTCQX:WRMCF**) has secured Depository Trust Company ("DTC") approval to allow real time electronic clearing and settlement in the USA for its OTCQX-quoted ordinary shares through the Depository Trust & Clearing Corporation ("DTCC") in the United States.

DTC is a subsidiary of the DTCC, a U.S. company that manages the electronic clearing and settlement of publicly traded companies. DTC eligibility is expected to simplify the process of trading and enhance liquidity of the Company's shares on the OTCQX by greatly broadening the pool of brokerage firms that will allow their clients to trade the stock.

Online brokers such as Ameritrade, Fidelity, Charles Schwab and E-Trade all offer OTCQX trades. Investors should inquire of their respective brokers whether OTC shares are available.

Three key advantages of trading (OTCQX:WRMC) stock:

- 1. Trades and settlements in US Dollars (USD);
- 2. Trading in the North American time zone; and
- 3. WRMCF is the same class Ordinary Shares to ASX traded stock (ASX:WRM), not a synthetic. The shares are simply registered in two different Share Registries.

White Rock's Managing Director and CEO, Matt Gill said: "We are excited that we have DTC electronic trading as White Rock shares can now be traded in USD for those who wish to do so in the North American time zone. We receive requests almost daily from US Investors who have had difficulty buying our stock and are pleased to announce that we have obtained DTC eligibility, effective immediately. This should simplify trading and enhance liquidity with a wider pool of investors. We would like to thank our transfer agent Dynamic Stock Transfer, our OTC Sponsor MCAP LLC and our legal advisor Rimon Law."

This announcement has been authorised for release by the board.

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About White Rock Minerals

White Rock Minerals is an ASX listed explorer and near-stage gold producer with three key assets:

- Woods Point New asset: Victorian gold project. Bringing new strategy and capital to a large 660km² exploration land package and high-grade gold mine (past production >800,000oz @ 26g/t).
- Red Mountain / Last Chance Key Asset: Globally significant zinc-silver VMS polymetallic and IRGS gold project. Alaska – Tier 1 jurisdiction.
- Mt Carrington Near-term Production Asset: JORC resources for gold and silver, on ML with a PFS and existing infrastructure, with the EIS and DFS being advanced by JV partner.

